SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 2

to

FORM S-3

REGISTRATION STATEMENT

UNDER THE

SECURITIES ACT OF 1933

Amerigon Incorporated

(Exact Name of Registrant as Specified in Its Charter)

California

3711

95-4318554

(State of

(Primary Standard Industrial

(I.R.S. Employer

Incorporation)

Classification Code Number)

Identification Number)

5462 Irwindale Avenue Irwindale, California 91706

(626) 815-7400

(Address, including zip code, and telephone number, including area code, of registrants' principal executive offices)

Oscar B. Marx, III Amerigon Incorporated 5462 Irwindale Avenue Irwindale, California 91706

(626) 815-7400

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

John A. Laco, Esq. O'Melveny & Myers LLP 400 South Hope Street Los Angeles, California 90071

(213) 430-6000

Approximate date of commencement of proposed sale to the public: Not applicable.[\_]

If the only securities being registered on this form are being offered pursuant to dividend or interest reinvestment plans, please check the following box.[\_]

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box.[\_]

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.[\_]

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.[\_]

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box.[\_]

## EXPLANATORY NOTE

Pursuant to this Registration Statement on Form S-3 (File No. 333-17401) (the "Registration Statement"), the Registrant originally registered 5,474,000 shares of the Registrant's Common Stock issuable upon exercise of the Registrant's Class A Warrants. This Registration Statement was originally filed on Form S-2, but was subsequently converted into Form S-3 by Post-Effective Amendment No. 1 to this Registration Statement. On February 12, 2002, all of the Registrant's Class A Warrants expired pursuant to the terms of the Warrant Agreement governing the Class A Warrants. No Class A Warrant was exercised for Common Stock prior to the expiration date of the Class A Warrants. The Registrant is filing this Post-Effective Amendment No. 2 to this Registration Statement to deregister and remove

from registration those shares of Common Stock previously registered under this Registration Statement. This Registration Statement is hereby amended, as appropriate, to reflect the deregistration of such shares of Common Stock.

## **SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the Registrant has duly caused this Post-Effective Amendment No. 2 to this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Irwindale, State of California, on August 13, 2002.

## AMERIGON INCORPORATED

/s/ Oscar B. Marx III
By:
Oscar B. Marx III
Chief Executive Officer

Date

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 2 to this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Title

Signature

/s/ Oscar B. Marx III  Oscar B. Marx III	Chief Executive Officer and Director (Principal Executive Officer)	August 13,	2002
/s/ Sandra L. Grouf 	Chief Financial Officer, Treasurer and Secretary (Principal Financial and Accounting Officer)	August 13,	2002
/s/ Lon E. Bell Lon E. Bell, Ph.D	Director	August 13,	2002

Francois J. Castaing		
/s/ John W. Clark  John W. Clark	Director	August 13, 2002
/s/ Paul Oster  Paul Oster	Director	August 13, 2002
/s/ James J. Paulsen James J. Paulsen	Director	August 13, 2002

August 13, 2002

/s/ Francois J. Castaing Director